



Legal

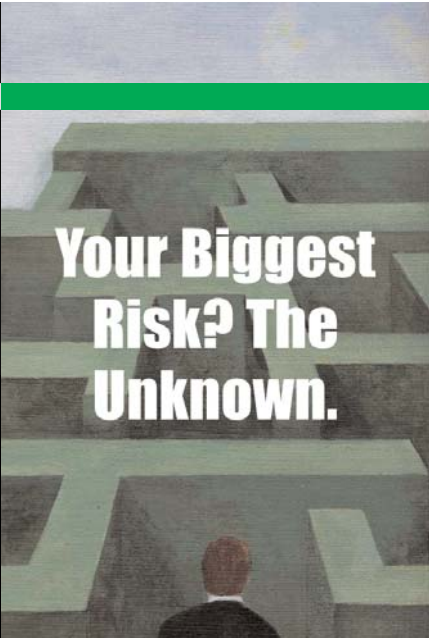
- Banking and Creditor Rights
- Criminal Defense
- Employment
- Family Law
- Franchise
- Intellectual Property
- Litigation
- Mergers and Acquisitions
- Product Liability/ Personal Injury

Banking / Finance

- Legal
- Regulatory/KYC
- Workout

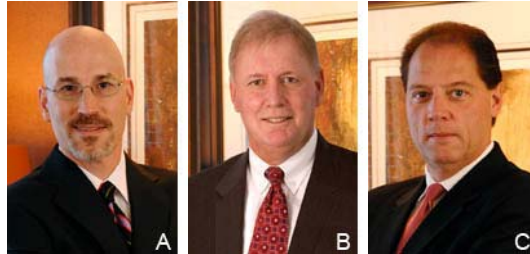
Corporate

- Corporate Security
- General Counsel
- Human Resources



Heartland Confidential

Legal, Financial, Corporate Investigators September 2008



A. Paul Jaeb, CEO
Heartland
B. H. Ellis Armistead, President
Heartland Investigative Group
C. Greg Sherrill, President
Heartland Corporate Security

Now More Than Ever, We're Here for You.

You may not know H. Ellis Armistead by name, but you know his work.

Ellis was one of the first investigators retained in the aftermath of the Columbine High School shootings. Three years before, he assisted John and Patsy Ramsey following the death of their daughter, Jon Benet. Other high-profile clients have included Oklahoma City bomber Timothy McVeigh, as well as many others.

In 2006 Heartland Investigative Group added Ellis, one of the nation's premier investigators, to our team. He's currently President of the company and manages our elite team of professional investigators. Ellis is just one of our company-wide experts.

Paul Jaeb, our CEO, founded the firm in 1991, based on years of investigative experience with one of the country's leading financial services companies.

Paul was one of the first investigators on scene at the 35W bridge collapse. In a featured article in the prestigious national journal, PI Magazine, Paul advised other investigators on dealing with catastrophic events, concluding: "I came to the understanding that all my time-tested skills were critical—only now these skills were tested under conditions of chaos and hysteria."

Greg Sherrill is now President of Heartland Corporate Security. He's provided protection to some of the country's most high profile executives, dignitaries, CEOs and celebrities, as well as establishing himself as a leading authority on protection protocols to help mitigate risk to high net worth individuals and the corporations they manage. He's also a leading instructor at one of the nation's foremost security training schools.

The world has changed dramatically in the last five years. Why put your trust in Heartland? Consider this:

- Relentless exposés of corporate scandals demonstrate the complexities of modern finance and its vulnerability to illicit acts. We can protect you.
- The Sarbanes-Oxley Act and other anti-fraud legislation has changed the legal landscape, offering protections we all need, but adding to the challenge of sifting out what you need to know to conduct business within the law. We can guide you.
- The same high-speed data technology that created Tivo and the iPod has put an overwhelming world of information at our fingertips. Now you've got to be ready to track down someone in Frankfurt as well as locate a file in Fargo. We can do that.

We're responding to constant change by enhancing our expertise, attracting some of the most experienced people in the field, adopting the latest technology and just plain putting more shoe leather on the street.

We provide the services of FBI-trained law enforcement personnel, as well as forensic and technical experts, backed-up by a network of international contacts and resources.

"Our clients need sophisticated and timely investigative services with a global reach," Jaeb says. "More than ever, we're ready to deliver that."

After seventeen years of phenomenal growth, Heartland has built a company with a vast array of investigative, protective and security services, with resources and capabilities spanning the nation and the globe. With offices in Minneapolis and Denver, and over 20 investigators, we're even more flexible, responsive and ready.

To see what we can offer you, check out our new website, at <http://www.heartlandinfo.com>.

At Heartland, we provide a complete range of research, investigative and preventive services, scalable from the most sensitive personal business matters to federal criminal cases. Everything we do is lawful, thorough and accountable to the most exacting legal and professional standards.

We're fully licensed, committed to continuing education and members of the industry's premier professional organizations.